INTERVIEW WITH A SAVER:

MEET ALINA, RECENT COLLEGE GRADUATE, BORN IN GUATEMALA, FINANCIAL PROFESSIONAL

Budgeting: Finding Money to Save

My parents gave me an allowance when I was younger, and to keep the allowance, I had to keep a close balance on where my money was going. They required me to set a certain amount aside for savings.

It was very easy for me to let my expenses get out of hand [once I was on my own] unless I followed the discipline that my parents taught me.

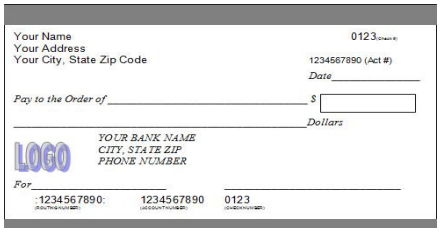
Fill in the blanks with your best guess for each answer.

With a movie, popcorn and a drink, staying in for three nights per month may save over **$720** (assumes - $20 for movie, drink, snack) per year.
Invest that money and you may have over $397,000 in 50 years.

TAKE THE 30 DAY CHALLENGE!
TRACK ALL OF YOUR SPENDING FOR 30 DAYS

ITEMS	COST	ITEMS	COST

If you save $1 per day from age 18 to 75 (at 7.5% APR), you will have $307,000.
Write yourself a check below with your best guess for this answer.



If you WAIT and save $1 per day from 37 to 75 (at 7.5% APR), you will have $74,000.
Correct your check (above) with your best guess for this answer.

TIPS ON OPENING A SAVINGS ACCOUNT

1) BRING YOUR STATE ID, DRIVERS LICENSE AND/OR SOCIAL SECURITY CARD AS REQUIRED (SEE BANK REFERRAL LIST).
2) BRING AT LEAST THE REQUIRED OPENING DEPOSIT.
3) *IF REQUIRED, BRING A CO-SIGNER WITH REQUIRED ID.*
4) MEET WITH A BANKER AT THE BANK OF YOUR CHOICE AND/OR AT YOUR NEXT BANK AT SCHOOL DAY.
5) CALL AHEAD WITH ANY QUESTIONS. SEE CONTACTS ON THE REFERRAL LIST FOR FURTHER INFORMATION.